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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8216)

CLARIFICATION ANNOUNCEMENT

Pursuant to Rule 17.50(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”), the board of directors (the “**Board**”) of Chinasoft International Limited (the “**Company**”) announces that Mr. Duncan Chiu, a non-executive director of the Company, was a director of Palmerston Confectionery Company Limited (“**Palmerston**”) which commenced creditors’ voluntary liquidation on 9 August, 2005. Palmerston is a company incorporated in Hong Kong which operated as a confectionery. The amount of liability of Palmerston involved was approximately HK\$25.7 million and the liquidation is expected to finish in early 2009. Due to an oversight, such information was not included in the announcement of the Company dated 22 March, 2006 regarding, among other things, the re-designation of Mr. Duncan Chiu from an executive director to a non-executive director of the Company.

Mr. Duncan Chiu has a 95 per cent shareholding in Palmerston. He was only an investor in Palmerston and was not involved in its operations. He has no personal liability in relation to the creditors’ voluntary liquidation of Palmerston.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Managing Director

Hong Kong, 9 December, 2008

As at the date of this announcement, the directors of the Company (the “Directors”) are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Managing Director*)

Dr. TANG Zhenming

Mr. WANG Hui

Non-executive Directors:

Mr. SU Zhenming (*Chairman*)

Dr. CUI Hui

Mr. Timothy CHEN Yung Cheng

Mr. Duncan CHIU

Mr. LIU Zheng

Independent Non-executive Directors:

Mr. XU Zeshan

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from its date of publication.

** For identification purposes only*