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CHINASOFT INTERNATIONAL LIMITED
中軟國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8216)

CLARIFICATION OF NEWSPAPER ARTICLES

This announcement is made at the request of The Stock Exchange of Hong Kong Limited to clarify the Articles reported that the Company intended to apply the listing of its shares on the Main Board.

Clarification of Newspaper Article

It is noted that on 9 August 2005, articles in several local Chinese press (the “Articles”) reported that Chinasoft International Limited (the “Company”) has fulfilled the requirements for listing on the main board of the Stock Exchange of Hong Kong Limited (the “Main Board”) and intends to apply for listing of its shares on the Main Board at an appropriate time.

The directors of the Company (the “Directors”) would like to clarify that although they consider that the Company is able to satisfy the requirement of the profit test set out in Rule 8.05(1) of the Listing Rule for listing on the Main Board, the Directors intend to apply for listing of its shares on the Main Board only when they consider appropriate. As at the date of this announcement, the Company has not formulated a timetable for the above.

Should there be any progress in the above, further announcement will be made by the Company in accordance with GEM Listing Rules.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Managing Director

Hong Kong, 9 August 2005

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Ms. Tang Min (*Chairman*)

Dr. Chen Yuhong (*Managing Director*)

Mr. Cui Hui

Mr. Peng Jiang

Mr. Duncan Chiu

Non-executive Directors:

Mr. David Chiu

Mr. Liu Zheng

Dr. Chen Qiwei

Independent Non-executive Directors:

Mr. He Ning

Mr. Zeng Zhijie

Mr. Peter Au Yeung Shiu Kau

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from its date of publication.

** For identification purposes only*