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This announcement, for which the directors of Chinasoft International Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to Chinasoft International Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(incorporated in the Cayman Islands with limited liability)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Chinasoft International Limited (the “Company”) hereby announces that a meeting of the Board will be held at 3rd Floor, Building No. 3, Chinasoft Building, No. 55 Xue Yuan Nan Road, Haidian District, Beijing, the PRC on Thursday, 13th May 2004 at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited results of the Company for the three months ended 31st March 2004 and to approve the draft announcement of the 2004 first quarterly unaudited report to be published on the GEM website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of shareholders, if necessary; and
4. To transact any other business.

By order of the Board
Chen Yuhong
Managing Director

3rd May 2004, Beijing, the PRC

As at the date hereof, the executive directors of the company are Dr. Chen Yu Hong, Mr. Cui Hui, Mr. Duncan Chiu and Mr. Peng Jiang; the non-executive directors of the company are Mr. David Chiu, Mr. Liu Zheng and Dr. Chen Qi Wei; the independent non-executive directors of the company are Mr. He Ning and Mr. Zeng Zhi Jie.

This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least 7 days from the date of its posting.

** For identification purpose only*